

This brochure supplement provides information about Taraje Williams-Murray that supplements the Coroebus Wealth Management brochure. You should have received a copy of that brochure. Please contact Taraje Williams-Murray if you did not receive Coroebus Wealth Management's brochure or if you have any questions about the contents of this supplement.

Additional information about Taraje Williams-Murray is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

# **Coroebus Wealth Management**

Form ADV Part 2B – Individual Disclosure Brochure

for

**Taraje Williams-Murray**  
Personal CRD Number: 5844745  
Investment Adviser Representative

Coroebus Wealth Management  
140 Prospect Avenue, #04T  
Hackensack, NJ 07601  
(646) 542-4555  
[taraje@coroebuswm.com](mailto:taraje@coroebuswm.com)

UPDATED: 1/18/2025

# Item 1: Educational Background and Business Experience

Name: Taraje Williams-Murray (TWM)

Born: 1984

## Educational Background and Professional Designations:

### **Education:**

2014            Master of Science, Banking and Financial Services Management  
Boston University

2007            Bachelors Computer Science, Business Minor with Honors  
Long Island University

### **Professional Designations:**

CRPC® - Chartered Retirement Planning Counselor  
College for Financial Planning

#### MINIMUM REQUIREMENTS:

Pass the examination and Comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct. Conferment of the designation is contingent upon the College for Financial Planning's review of matters either self-disclosed or which are discovered by the College that are required to be disclosed.

Continued use of the CRPC® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPC® designation by completing 16 hours of continuing education, reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct and paying a biennial renewal fee.

CRPS® - Chartered Retirement Plans Specialist  
College for Financial Planning

#### MINIMUM REQUIREMENTS:

Pass the examination and comply with the Code of Ethics, which includes agreeing to abide by the Standards of Professional Conduct and Terms and Conditions. Applicants must also disclose of any criminal, civil, self-regulatory organization, or governmental

agency inquiry, investigation, or proceeding relating to their professional or business conduct.

Continued use of the CRPS® designation is subject to ongoing renewal requirements. Every two years individuals must renew their right to continue using the CRPS® designation by completing 16 hours of continuing education, reaffirming to abide by the Standards of Professional Conduct, Terms and Conditions, and self-disclose any criminal, civil, self-regulatory organization, or governmental agency inquiry, investigation, or proceeding relating to their professional or business conduct; and paying a biennial renewal fee.

Security+  
Computing Technology Industry Association (CompTIA)  
MINIMUM REQUIREMENTS:

Pass the examination.

Continued use of the Security+ logo is subject to ongoing renewal requirements. Every three years individuals must renew their right to continue using the Security+ designation by completing 50 hours of continuing education units and pay a renewal fee.

Certified in Cybersecurity (CC)  
International Information System Security Certification Consortium (ISC2)  
MINIMUM REQUIREMENTS:

Complete a training course, pass the examination, become a member of ISC2 and commit to and fully support the ISC2 Code of Ethics.

Continued use of the CC designation is subject to ongoing renewal requirements. Every three years individuals must renew their right to continue using the CC designation by completing the required continuing professional education and pay a membership renewal fee.

***Business Background:***

7/2022 - 5/2023	Personal Trainer Life Time Athletic Club
12/2014 - 05/2015	Adjunct Professor of Finance Long Island University
09/2010 - 05/2013	Financial Advisor Morgan Stanley Wealth Management

**Item 2: Disciplinary Information**

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

### **Item 3: Other Business Activities**

TWM is the owner of [www.taraje.com](http://www.taraje.com) and [www.toexpect.com](http://www.toexpect.com), through which he delivers personal training and sports coaching.

TWM is a licensed real estate agent in the state of New Jersey since 2022. License #2322806

TWM owns and operates NJ lifestyle brand and clothing company great of deeds, LLC since 2015.

TWM is co-founder and operator of NJ ancillary technology company Sometimes Y, LLC since 2016.

TWM is the owner of NJ cannabis cultivation company Ilium, LLC since 2021. TWM has not earned income from Ilium as a conditional license is pending approval with the NJ Cannabis Regulatory Commission.

TWM is an independent contractor of shared driving service Lyft in the state of NJ.

### **Item 4: Additional Compensation**

Other than salary, annual bonuses, or regular bonuses, TWM does not receive any economic benefit from any person, company, organization, in exchange for providing client advisory services through Coroebus Wealth Management.

### **Item 5: Supervision**

As the sole owner and representative of Coroebus Wealth Management, TWM supervises all activities of the firm. TWM's contact information is on the cover page of this document.

## Item 6: Requirements for State Registered Advisers

This disclosure is required by the NJ Bureau of Securities and is provided for your use in evaluating this investment advisor representative's suitability.

- I. Taraje Williams-Murray has NOT been involved in any of the events listed below.
  1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
    - A. an investment or an investment-related business or activity
    - B. fraud, false statement(s), or omissions
    - C. theft, embezzlement, or other wrongful taking of property
    - D. bribery, forgery, counterfeiting, or extortion; or
    - E. dishonest, unfair, or unethical practices.
  2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
    - A. an investment or an investment-related business or activity
    - B. fraud, false statement(s), or omissions
    - C. theft, embezzlement, or other wrongful taking of property
    - D. bribery, forgery, counterfeiting, or extortion; or
    - E. dishonest, unfair, or unethical practices.
- II. Taraje Williams-Murray has NOT been the subject of a bankruptcy petition in the past ten years.